

Basic Materials



Chemicals

Duffy Fischer



Paper & Packaging

Scott Gaffner



Metals & Mining

Matt Korn

Consumer



Retailing/
Food & Drug Chains

Meredith Adler



Restaurants

Jeff Bernstein



Airlines

David Fintzen



Leisure
Gaming & Lodging

Felicia Hendrix

Macro



Equity Linked
Strategies (Team Vote)

Maneesh Deshpande

Capital Goods-Industrials



Aerospace &
Defense Electronics

Carter Copeland



Electrical Equipment
& Multi-Industry

Scott Davis



Autos & Auto Parts

Brian Johnson



Homebuilders &
Building Products

Stephen Kim



Food

Andrew Lazar



Household & Personal
Products (including
Beverages & Cosmetics)

Lauren Lieberman



Beverages & Tobacco

William Marshall



Equity Linked
Strategies (Team Vote)

Venu Krishna



Machinery
Engineering & Construction

Andy Kaplowitz



Shipping
Airfreight & Surface
Transportation

Brandon Ogleski



Business, Education &
Professional Services

Manav Patnaik



Retailing/
Department Stores
& Specialty Softlines

Matt McClintock



Retailing/
Department Stores
& Specialty Softlines

Joan Payson



Retailing/Broadlines
& Hardlines

Alan Rifkin



Washington Research







Shawn Golhar



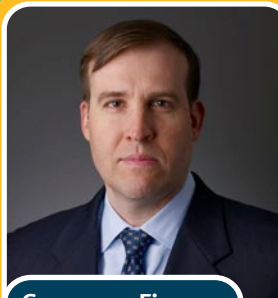


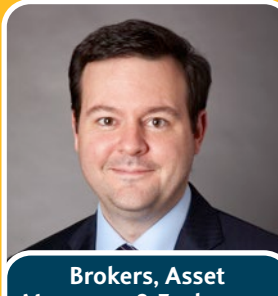


Portfolio Strategy

Jonathan Glionna





Healthcare

 Biotechnology Geoff Meacham SMid-Cap Jon Eckard	 Life Sciences & Diagnostic Tools Jack Meehan	 Health Care Technology & Distribution Eric Percher
 Health Care Facilities & Managed Care Josh Raskin	 Medical Supplies & Devices Matt Taylor	 Pharmaceuticals/ Specialty Doug Tsao

Financial Institutions



 Consumer Finance Mark DeVries	 Insurance/Life Insurance/Nonlife Jay Gelb	 Banks/ Large-Cap Jason Goldberg
 Brokers, Asset Managers & Exchanges Ken Hill	 Banks/ Mid-Cap Matthew Keating	 REITS Ross Smotrich

TMT

 Semiconductors Blayne Curtis	 Software Raimo Lenschow SMid-Cap Saket Kalia
 Computer Services & IT Consulting Darrin Peller	 Telecom Services Amir Rozwadowski

Energy

 Oil Services & Equipment David Anderson	 Integrated Oil Paul Cheng	 Oil & Gas Exploration & Production Tom Driscoll SMid-Cap Jeffrey Robertson	 Electric Utilities Dan Ford	 Master Limited Partnerships Rick Gross Team Vote Helen Ryoo Brian Zarahn	 Natural Gas Rick Gross SMid-Cap Christine Cho
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 Media Cable & Satellite Kannan Venkateshwar	 Internet Paul Vogel SMid-Cap Chris Merwin
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