

ESG Research

Our global ESG research team is embedded across Barclays Research to help produce actionable ESG insights, enabling investors to assess the global impact of regulatory, environmental and societal changes on markets and industries. Our integrated approach, incorporating ESG considerations throughout our research globally and across asset classes, aims to assist clients in making better investment decisions.

Subject matter experts



Our ESG analysts bring expertise as former practitioners in a range of key ESG domains including policy, regulation, climate science, biodiversity and corporate governance, as well as strategy and fundamental analysis.

Global local approach



Based in New York, London, Hong Kong, and Mumbai, our analysts both capture global trends and highlight regional differences.

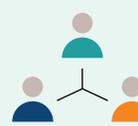
Actionable ESG insights

Our research translates the complex and fast-evolving ESG landscape into actionable investment recommendations, acknowledging the diversity of approaches investors are taking to ESG. Our research takes a forward-looking view, helping clients navigate the trade-offs and ambiguities in this space.

Topics we cover include

- **ESG themes, investment strategies and trends**
Emerging themes, fund flows, launches, strategies, and performance.
- **Corporate ESG performance, strategy, and reporting**
Extreme weather and climate adaptation, labour relations, human rights, biodiversity
- **ESG regulation & policy**
Investor and corporate disclosure regulations, green fiscal and monetary policy

Integrated approach



ESG analysts partner with our FICC and equity analysts

to identify material ESG risks and opportunities to incorporate these into our fundamental analysis and investment ideas. This collaborative model considers the environmental, social, and governance dimensions of a company's operations and actions within the context of its broader investment case.

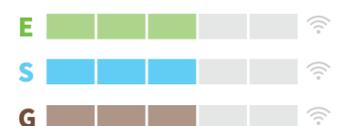
The ESG team also works closely with

- **Sustainable & Thematic Research** to explore megatrends and long-term investment opportunities
- **Data and Investment Sciences** to leverage alternative data and machine learning
- **Quantitative Portfolio Strategy (QPS)** using data to understand the links between ESG factors and performance

Barclays ESG Indicators and company snapshots

We also provide distilled, single-company summaries of material ESG risks and opportunities, financial impacts, company ESG/sustainability strategy, and key ESG KPIs. We juxtapose this fundamental view with the broader market view via our ESG indicators, which show an aggregated view of overall rating and degree of consensus among leading third-party ESG score providers.

Sample Company



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